

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

SQ - Current Price - \$66.16 - breakout down trend on the daily chart.



***Chart created by Ryan Miscik on the Trading View platform on 7/8/2024. The performance data shown represents past performance and does not guarantee future results.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

SPOT - Current Price - \$322.00 - Ascending triangle on the daily chart.



***Chart created by Ryan Miscik on the Trading View platform on 7/8/2024. The performance data shown represents past performance and does not guarantee future results.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

CRWD - Current Price - \$390.65 - bull flag on the weekly chart.



***Chart created by Ryan Miscik on the Trading View platform on 7/8/2024. The performance data shown represents past performance and does not guarantee future results.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

CLS - Current Price - \$58.48 - bull flag on the weekly chart



***Chart created by Ryan Miscik on the Trading View platform on 7/8/2024. The performance data shown represents past performance and does not guarantee future results.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

MRNA - Current Price - \$119.10 - confluence of weekly support from uptrend line and previous resistance level now acting as support.



***Chart created by Ryan Miscik on the Trading View platform on 7/8/2024. The performance data shown represents past performance and does not guarantee future results.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

Eco data this week:

United States

Browse

08:50:07

07/08/24

-

07/15/24

Economic Releases

All Economic Releases

View

 Agenda Weekly

Date	Time	A	M	R	Event	Period	Surv(M)	Actual	Prior	Revised
21)	07/08 11:00				NY Fed 1-Yr Inflation Expectations	Jun	--	--	3.17%	--
22)	07/08 15:00				Consumer Credit	May	\$9.000b	--	\$6.403b	--
23)	07/09 06:00				NFIB Small Business Optimism	Jun	90.2	--	90.5	--
24)	07/10 07:00				MBA Mortgage Applications	Jul 5	--	--	-2.6%	--
25)	07/10 10:00				Wholesale Trade Sales MoM	May	--	--	0.1%	--
26)	07/10 10:00				Wholesale Inventories MoM	May F	0.6%	--	0.6%	--
27)	07/11 08:30				Real Avg Hourly Earning YoY	Jun	--	--	0.8%	0.7%
28)	07/11 08:30				CPI MoM	Jun	0.1%	--	0.0%	--
29)	07/11 08:30				CPI Ex Food and Energy MoM	Jun	0.2%	--	0.2%	--
30)	07/11 08:30				CPI YoY	Jun	3.1%	--	3.3%	--
31)	07/11 08:30				CPI Ex Food and Energy YoY	Jun	3.4%	--	3.4%	--
32)	07/11 08:30				CPI Index NSA	Jun	314.560	--	314.069	--
33)	07/11 08:30				CPI Core Index SA	Jun	318.879	--	318.140	--
34)	07/11 08:30				Real Avg Weekly Earnings YoY	Jun	--	--	0.5%	--
35)	07/11 08:30				Initial Jobless Claims	Jul 6	239k	--	238k	--
36)	07/11 08:30				Continuing Claims	Jun 29	1855k	--	1858k	--
37)	07/11 14:00				Monthly Budget Statement	Jun	--	--	-\$347.1	--
38)	07/12 08:30				PPI Final Demand MoM	Jun	0.1%	--	-0.2%	--
39)	07/12 08:30				PPI Ex Food and Energy MoM	Jun	0.2%	--	0.0%	--
40)	07/12 08:30				PPI Ex Food, Energy, Trade MoM	Jun	--	--	0.0%	--
41)	07/12 08:30				PPI Final Demand YoY	Jun	2.3%	--	2.2%	--
42)	07/12 08:30				PPI Ex Food and Energy YoY	Jun	2.5%	--	2.3%	--
43)	07/12 08:30				PPI Ex Food, Energy, Trade YoY	Jun	--	--	3.2%	--
44)	07/12 10:00				U. of Mich. Sentiment	Jul P	68.2	--	68.2	--
45)	07/12 10:00				U. of Mich. Current Conditions	Jul P	--	--	65.9	--
46)	07/12 10:00				U. of Mich. Expectations	Jul P	--	--	69.6	--
47)	07/12 10:00				U. of Mich. 1 Yr Inflation	Jul P	3.0%	--	3.0%	--
48)	07/12 10:00				U. of Mich. 5-10 Yr Inflation	Jul P	--	--	3.0%	--
49)	07/15 08:30				Empire Manufacturing	Jul	--	--	-6.0	--

***Source Bloomberg

67 East Park Place, Suite 750 | Morristown, NJ | 07960
 www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC.
 Greenberg & Rapp Financial Group, Inc. and Eagle Rock Wealth Management, Inc. are both independently owned and operated.

File #6769386.1

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

Earnings reports this week:

Monday		Tuesday		Wednesday		Thursday		Friday
Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open
<div>GBX</div> <div>THE GREENBRIER COMPANIES</div>		<div>HELE</div> <div>Helen of Troy</div> <div>BYRN</div> <div>byrna</div>	<div>SGH</div> <div>SGH</div> <div>KRU S</div> <div>KURA</div> <div>SAR</div> <div>SARATOGA INVESTMENT CORP.</div>	<div>THTX</div> <div>THERA technologies</div> <div>MAHJ</div> <div>MANHATTAN JEWELRY</div>	<div>WD40</div> <div>WD-40 COMPANY</div> <div>P3MT</div> <div>PriceSmart</div> <div>AZZ</div> <div>AZZ</div> <div>ETWO</div> <div>E2OPEN</div>	<div>PEP</div> <div>PEPSICO</div> <div>DAL</div> <div>DELTA</div> <div>CAG</div> <div>CONAGRA</div> <div>BSVN</div> <div>BANK7</div>		<div>JPM</div> <div>JPMORGAN CHASE & CO.</div> <div>WFC</div> <div>WELLS FARGO</div> <div>C</div> <div>citi</div> <div>BK</div> <div>BNY MELLON</div> <div>FAST</div> <div>FASTENAL</div> <div>ERIC</div> <div>ERICSSON</div>
http://eps.sh/cal						© 2024 Earnings Whispers		

***Source earningswhispers.com

Weekly Stock Trade Watchlist + Market Notes for the Week 7/8/2024 to 7/12/2024

Market update:

The June nonfarm payroll report was mixed, with payrolls increasing by 206,000, surpassing the expected 200,000, but May's numbers were revised downward again, indicating a weakening labor market. The unemployment rate rose to 4.1%, the highest since October 2021. This is the kind of data central bank doves prefer—controlled inflation and a softening labor market.

There is now a 77-78% chance of a rate cut by the September Fed meeting, which will improve liquidity but won't eliminate the risk of a market decline. Vigilance is necessary, especially with the upcoming political cycle.

The recent presidential debate between Joe Biden and Donald Trump was a social media highlight, but the focus should be on potential policy outcomes and their market impact. Despite strong market performances under both administrations, it's Congress that significantly influences the economy.

Be alert for political shocks over the next four months, as unexpected events could cause market turbulence. Currently, there are strong bull trends in equities and precious metals. The demand for gold and silver remains strong despite the resilient Dollar. Gold could reach \$2,800-\$3,000, and silver \$38.00-\$40.00 by year-end.

Following last week's dovish employment report, attention shifts to upcoming inflation data, particularly the Consumer Price Index (CPI) and Producer Price Index (PPI), with PPI often being a leading indicator for CPI. Bonds are rallying, suggesting an anticipated economic slowdown which is something to keep an eye on moving forward.

67 East Park Place, Suite 750 | Morristown, NJ | 07960
www.greenbergandrapp.com | o: 973-434-8076 | e: rmiscik@eaglerockwealth.com

This report was prepared by Greenberg & Rapp, and reflects the current opinion of the firm, which may change without further notice. This report is for informational purposes only and is not intended to replace the advice of a qualified professional. Nothing contained herein should be considered as investment advice or a recommendation or solicitation for the purchase or sale of any security or other investment. Opinions contained herein should not be interpreted as a forecast of future events or a guarantee of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client's portfolio. Economic factors, market conditions, and investment strategies will affect the performance of any portfolio and there are no assurances that it will match or outperform any particular benchmark.

Investors cannot invest directly in an index.

Diversification does not ensure a profit or protect against loss in a declining market.

Commentary regarding the returns for investment indices and categories do not reflect the performance of Greenberg & Rapp, or its clients. Historical performance results for investment indices and/or categories generally do not reflect the deduction of transaction and/or custodial charges or the deduction of an investment-management fee, the incurrence of which would have the effect of decreasing historical performance results. Figures contained herein are obtained from sources deemed reliable, but we do not guarantee its accuracy or completeness. Past performance is no guarantee of future results. Investments fluctuate in value.